Providing a better tomorrow for the people of our Catholic community.
Dear Friends,

We at The Catholic Foundation exist to proclaim the Good News of Salvation by offering opportunities to financially support the spiritual, educational, and charitable works of all parishes, schools, offices and agencies within the Diocese of Lincoln. That is our mission, and all of us, from The Foundation’s Board to each of its staff members, take that mission charge seriously! We are not here for us—we’re here for our donors, and more importantly, to support the spiritual goals and institutions of the Diocese of Lincoln. We are a Catholic community foundation that exists to provide service. Everything we do is an effort to facilitate and fund the work of the Church. We assist individual Catholics and people who hold positions within the Church and its institutions, to fund the work of the Church and to help people and institutions meet their financial goals and obligations. And, we do this always with Catholic principles in mind.

Building trust and confidence by partnering with donors is a key to our success. We believe that you will find our staff to be competent, professional, and personable with a goal of assisting donors to meet personal financial goals while concurrently funding a wide spectrum of worthwhile spiritual programs.

At The Catholic Foundation of Southern Nebraska, we continue to look for opportunities to serve God through his people and programs in the Diocese of Lincoln, and we are proud of the role that we play and continue to play in seeing God’s works come to fruition.

Walt Zink II, Chairman
LOOK TO THE FUTURE.
Fiscal Year 2018 was another big year for The Catholic Foundation and for the people, institutions, and organizations we serve. Forty-one new charitable funds were started in Fiscal Year 2018, and contributions to managed funds increased by 22% over FY 2017. A combination of new contributions and significant investment returns in FY 2018 allowed The Foundation to distribute just over $2.7 Million to charitable beneficiaries, a 20% increase over FY 2017.

We added new members to the St. Elizabeth Ann Seton Legacy Society – a society of like-minded charitable individuals who are working with The Catholic Foundation to ensure a better future for the organizations and beneficiaries they care about. This year, and in years to come, we hope to assist many more donors in their efforts to be charitable to the work of the Catholic Church, both during their lifetimes, and at the completion of their lives.

This annual report isn’t just about 2018. It’s about 2019, 2020, and beyond. The growth in charitable giving which has been enabled by The Foundation sets the stage for future growth. As we look to the future, we hope to share with you what we’ve experienced in 2018, and invite you to be a part of what’s to come.

\*New funds include: Endowments, Donor Advised Funds, Donor Designated Funds, and Seminarian Burse funds.
YOUR GIFT MATTERS.
In addition to providing financial transparency in the performance and growth of the funds we manage for our donors, our annual report also allows us to express our gratitude to the many generous donors who have established scholarships, endowments, donor advised funds, and various other funds for the benefit of our community.

THANK YOU

You have made a real difference in the lives of the people and organizations we serve.

Because of you, just this past year we have been able to:

- Secure sustainable funding for Catholic education at Cathedral of the Risen Christ School
- Provide financial support for religious sisters receiving continuing education
- Support charitable efforts of two Knights of Columbus councils
- Assist young expectant mothers in obtaining a college education through financial scholarships
- Assist with ongoing improvements at six Catholic cemeteries
- Provide grants to parishes for use in Religious Education programs
- Increase distributions to the beneficiaries of our managed endowments
- Initiate 41 new managed funds for Catholic institutions, organizations, and individual Catholic donors

Every day, The Foundation works with people like you who have a desire to support organizations they care about. We share donor stories to show that charitable and planned giving can be accomplished in many ways for needs as unique as our donors themselves. People often see a need that isn’t being met or that they’d like to support, but aren’t sure how. Through collaboration, these needs help us create new ways to give. In this year’s annual report, you’ll see creative ways in which The Catholic Foundation is working to support the needs of some of our smaller parishes and communities in our Diocese. With aging populations and parish membership declining, we believe working together to establish sustainable funding now for the future needs of our communities is vital.

If these stories inspire you, please contact one of our staff or board members today.

WAYS YOU CAN GIVE

ASSETS TO DONATE
Cash
Stocks & Bonds
Mutual Fund Shares
Retirement Account Funds
Retirement Account RMDs
Savings Account
Land/Real Estate
Life Insurance

Grain
Depreciated Business Equipment
Depreciated Livestock

PROTECT WEALTH
Charitable Gift Annuity
Charitable Remainder Trust
Charitable Lead Trust
Charitable Life Estate

Investment Account Beneficiary
Retirement Account Beneficiary

OTHER IDEAS
Endowment Fund
Donor Advised Fund
Donor Designated Fund
Bequest in Your Will
Pass-Through Gifts
“I am so grateful for God’s faithfulness to me in embracing the Catholic Faith, the Church, and the Body of Christ. Jesus handed down to all of us the fullness of faith!”

– Deb Murman
“God has been so good to us! We have been blessed and want to share His blessings with others.”
FROM FAITHFUL BEGINNINGS

The Murmans’ roots in the Catholic faith are much deeper. The couple, who recently celebrated their 42nd wedding anniversary, were married in 1976 at Our Lady of Assumption Catholic Church in Deweese. This church was built—and also named—by Deb’s great-great-grandparents, Marie and Frank Karmazin, and their sons. Two years after their wedding, Craig joined the Catholic faith. Over the years, Deb and Craig were blessed with five children, and now nine grandchildren.

They also knew that because they’d been so blessed, they were called to give back to the Church. They took the same approach to charitable giving that they did with their farm: with careful planning and consideration. For years, Craig and Deb gave grain as a tithing to St. Cecilia Catholic Church in Hastings at the advice of an accountant. Later, they attended a presentation by Les Mach at St. Michael parish, also in Hastings, and learned about Donor Advised Funds.

A SMARTER APPROACH TO GIVING

Not only would a Donor Advised Fund let the Murmans continue to support their parish by donating grain, it would also help them save on taxes, and facilitate other charitable giving, too. Les visited the Murmans’ Meadow Nest farm and set up their Donor Advised Fund. Now they can donate to various charities with just a phone call or email to The Catholic Foundation of Southern Nebraska.

Today, the Murmans support St. Cecilia parish through their Donor Advised Fund, and they’re also able to support St. Cecilia Catholic School, where they sent all five of their children. “There’s always an ongoing need to help Catholic families raise their children in the faith,” Deb said. “We’re so grateful for Catholic schools.”

From their family to their farm, and even their approach to giving, Craig and Deb realize everything is a gift from God, and that their role is to be good stewards of all He has given them. As Deb says, “God’s people are all in this together!”

ST. CECILIA CHURCH, HASTINGS, NE

The altar floral arrangement was made by Deb, with flowers and produce from the Murmans’ farm.
Deb Murman’s great-great-grandparents, Marie and Frank Karmazin, along with their three sons, built the DeWeese Church as new settlers to the area in the late 1800s. They were given the honor of choosing the new church’s name: Our Lady of Assumption Church. Deb and Craig were married at Our Lady of Assumption in 1976.

“I am so deeply touched by my heritage and our Catholic faith handed down from Marie and Frank to my grandmother, Rosie, then to my father, Joseph Rudolph Skalka, to me.”

The first Mass in Our Lady of Assumption Parish was celebrated in 1910.
WITH SMART PLANNING, A CHARITABLE GIFT CAN BENEFIT YOU, YOUR FAMILY, AND THE ORGANIZATIONS YOU CARE ABOUT.

Planned giving is about creating opportunities to give in a way that is meaningful to you, while still providing for the financial needs of your family. What may surprise you is that, in giving, you can actually improve your financial situation and receive significant tax savings.

Oftentimes, people don’t realize the options they have for charitable giving and assume they don’t have the means to be charitable. That’s where we come in. We work with individuals, couples, and families who want to personally make a difference in the lives of others.

To learn more, call The Catholic Foundation at 402-488-2142.
Did you know you can give grain to your church, school, or favorite Catholic organization?

Many farmers in Nebraska give to their church and save money on taxes by simply donating grain and establishing a Donor Advised Fund to facilitate their charitable giving.

To learn more, call The Catholic Foundation at 402-488-2142 or visit CatholicGift.org.
## STATEMENTS OF FINANCIAL POSITION

YEARS ENDED JUNE 30, 2018 AND JUNE 30, 2017

<table>
<thead>
<tr>
<th></th>
<th>2018</th>
<th>2017</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>ASSETS</strong></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Cash and cash equivalents</td>
<td>$6,528,179</td>
<td>$5,654,023</td>
</tr>
<tr>
<td>Investments managed</td>
<td>60,943,793</td>
<td>50,424,616</td>
</tr>
<tr>
<td>Gift annuity investment fund</td>
<td>330,349</td>
<td>278,242</td>
</tr>
<tr>
<td>Total investments</td>
<td>61,274,142</td>
<td>50,702,858</td>
</tr>
<tr>
<td>Other assets</td>
<td>1,163,656</td>
<td>693,449</td>
</tr>
<tr>
<td><strong>TOTAL ASSETS</strong></td>
<td><strong>68,965,977</strong></td>
<td><strong>57,050,330</strong></td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th></th>
<th>2018</th>
<th>2017</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>LIABILITIES</strong></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Funds held for agencies</td>
<td>45,559,865</td>
<td>37,919,872</td>
</tr>
<tr>
<td>Due to annuitants or beneficiaries</td>
<td>867,689</td>
<td>471,356</td>
</tr>
<tr>
<td>Other payables</td>
<td>32,014</td>
<td>23,647</td>
</tr>
<tr>
<td><strong>TOTAL LIABILITIES</strong></td>
<td><strong>46,459,568</strong></td>
<td><strong>38,414,875</strong></td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th></th>
<th>2018</th>
<th>2017</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>NET ASSETS</strong></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Unrestricted</td>
<td>2,034,997</td>
<td>863,318</td>
</tr>
<tr>
<td>Unrestricted, designated</td>
<td>42,653</td>
<td>35,863</td>
</tr>
<tr>
<td>Temporarily restricted</td>
<td>11,266,989</td>
<td>9,124,889</td>
</tr>
<tr>
<td>Permanently restricted</td>
<td>9,161,770</td>
<td>8,611,385</td>
</tr>
<tr>
<td><strong>TOTAL NET ASSETS</strong></td>
<td><strong>22,506,409</strong></td>
<td><strong>18,635,455</strong></td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th><strong>TOTAL LIABILITIES AND NET ASSETS</strong></th>
<th>2018</th>
<th>2017</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>$68,965,977</td>
<td>$57,050,330</td>
</tr>
</tbody>
</table>
## STATEMENTS OF ACTIVITIES
YEARS ENDED JUNE 30, 2018 AND JUNE 30, 2017

### CHANGES IN NET ASSETS

<table>
<thead>
<tr>
<th></th>
<th>Unrestricted</th>
<th>Temporarily Restricted</th>
<th>Permanently Restricted</th>
<th>Total</th>
<th>Unrestricted</th>
<th>Temporarily Restricted</th>
<th>Permanently Restricted</th>
<th>Total</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Revenue and support</strong></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Contributions</td>
<td>$1,464,870</td>
<td>$1,546,432</td>
<td>$550,385</td>
<td>$3,561,687</td>
<td>$677,763</td>
<td>$168,107</td>
<td>$467,946</td>
<td>$3,508,844</td>
</tr>
<tr>
<td>Management fee income</td>
<td>344,895</td>
<td>-</td>
<td>-</td>
<td>344,895</td>
<td>252,722</td>
<td>-</td>
<td>-</td>
<td>252,722</td>
</tr>
<tr>
<td>Interest and dividend income</td>
<td>29,244</td>
<td>464,073</td>
<td>-</td>
<td>493,317</td>
<td>11,478</td>
<td>365,997</td>
<td>-</td>
<td>377,475</td>
</tr>
<tr>
<td>Net unrealized and realized gains (losses)</td>
<td>62,800</td>
<td>1,219,193</td>
<td>-</td>
<td>1,281,993</td>
<td>73,916</td>
<td>1,492,574</td>
<td>-</td>
<td>1,566,490</td>
</tr>
<tr>
<td>Change in value of split-interest agreements</td>
<td>24,232</td>
<td>-</td>
<td>-</td>
<td>24,232</td>
<td>(1,659)</td>
<td>-</td>
<td>-</td>
<td>(1,659)</td>
</tr>
<tr>
<td>Net assets released from restrictions</td>
<td>1,087,598</td>
<td>(1,087,598)</td>
<td>-</td>
<td>-</td>
<td>1,020,914</td>
<td>(1,020,914)</td>
<td>-</td>
<td>-</td>
</tr>
<tr>
<td><strong>Total revenue and support</strong></td>
<td>3,013,639</td>
<td>2,142,100</td>
<td>550,385</td>
<td>5,706,124</td>
<td>2,035,134</td>
<td>1,005,764</td>
<td>467,946</td>
<td>3,508,844</td>
</tr>
</tbody>
</table>

### EXPENSES

<table>
<thead>
<tr>
<th></th>
<th>Unrestricted</th>
<th>Temporarily Restricted</th>
<th>Permanently Restricted</th>
<th>Total</th>
<th>Unrestricted</th>
<th>Temporarily Restricted</th>
<th>Permanently Restricted</th>
<th>Total</th>
</tr>
</thead>
<tbody>
<tr>
<td>Distributions</td>
<td>1,308,100</td>
<td>-</td>
<td>-</td>
<td>1,308,100</td>
<td>1,017,240</td>
<td>-</td>
<td>-</td>
<td>1,017,240</td>
</tr>
<tr>
<td>Administrative expenses</td>
<td>503,081</td>
<td>-</td>
<td>-</td>
<td>503,081</td>
<td>459,403</td>
<td>-</td>
<td>-</td>
<td>459,403</td>
</tr>
<tr>
<td>Life insurance</td>
<td>23,989</td>
<td>-</td>
<td>-</td>
<td>23,989</td>
<td>54,513</td>
<td>-</td>
<td>-</td>
<td>54,513</td>
</tr>
<tr>
<td><strong>Total expenses</strong></td>
<td>1,835,170</td>
<td>-</td>
<td>-</td>
<td>1,835,170</td>
<td>1,531,156</td>
<td>-</td>
<td>-</td>
<td>1,531,156</td>
</tr>
</tbody>
</table>

### INCREASE (DECREASE) IN NET ASSETS

<table>
<thead>
<tr>
<th></th>
<th>2018</th>
<th>2017</th>
<th></th>
<th></th>
<th></th>
<th></th>
<th></th>
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</tr>
</thead>
<tbody>
<tr>
<td><strong>Net assets, beginning of year</strong></td>
<td>899,181</td>
<td>9,124,889</td>
<td>8,611,385</td>
<td>18,635,455</td>
<td>395,203</td>
<td>8,119,125</td>
<td>8,143,439</td>
<td>16,657,676</td>
</tr>
<tr>
<td><strong>NET ASSETS, END OF YEAR</strong></td>
<td>$2,077,650</td>
<td>$11,266,989</td>
<td>$9,161,770</td>
<td>$22,506,409</td>
<td>$899,181</td>
<td>$9,124,889</td>
<td>$8,611,385</td>
<td>$18,635,455</td>
</tr>
</tbody>
</table>


The Catholic Foundation was established in 1999 to manage diocesan funds and to help schools, parishes, and Catholic organizations meet their financial needs. It was also established to assist individuals with charitable giving and planned gifts. Since then, we have been helping Catholics through education, strategic financial planning, estate planning, and fund management.
DONOR ADVISED FUNDS

Donor Advised Funds are quickly gaining in popularity among Foundation donors. A Donor Advised Fund (DAF) allows you to create and name a fund, serve as its advisor, and recommend charitable distributions. DAFs provide many benefits to individuals and families such as a simplified process for making donations to more than one charity, control over the timing of donations, and tax-free fund growth with a market rate of return from Foundation investments.

The following donor advised funds were active during fiscal year 2018:

Gary & Dolores Bader Donor Advised Fund
Pope Benedict XVI Donor Advised Fund
Bilka Charitable Fund
Tim & Cindy Bittinger Donor Advised Fund
Bernie & Val Bonifas Donor Advised Fund
Cherovsky Family Donor Advised Fund
Bishop James D. Conley Donor Advised Fund
Al and Kathy Cudly Family Donor Advised Fund
Dr. Michael & Jeanne Downey Donor Advised Fund
Engaged Encounter - Lincoln Community Donor Advised Fund
Eudist Servants of the 11th Hour Donor Advised Fund
Phil & Laurie Froeschl Donor Advised Fund
Don & Edith Furasek Donor Advised Fund
Father Rudy Oborny Donor Advised Fund
Ochs Family Charitable Fund
Chris and Teresa Raun Charitable Fund
Kathryn & Roger Retzlaff Donor Advised Fund
James & Marlene Safford Donor Advised Fund
Susan Sand Donor Advised Fund
Thomas & Aloha Schmid Donor Advised Fund
Allen & Deb Schneider Donor Advised Fund
Dennis & Ruth Ann Schulte Donor Advised Fund
Buffy Sedlacek Sacred Heart Scholarship Fund
Mark & Mary Jo Serbousek Donor Advised Fund
Serra Club Fund
Dan Shoemaker Donor Advised Fund
Pamela Kay Sikora Piano & Organ Lesson Fund
Ruth & Alan Slattery Charitable Fund
The J Spahr Donor Fund
Bill Sullivan Donor Advised Fund
Tom & Nancy Terryberry Donor Advised Fund
John V Donor Advised Fund
Wanetka Family Donor Advised Fund
We Care Endowment Donor Advised Fund
Mary Jane Weinert Donor Advised Fund
Willing and ABEL to fight for LIFE Fund

DONOR DESIGNATED FUNDS

Donor designated funds are donor advised funds established to benefit one specific charitable beneficiary.

The following donor designated funds were active during fiscal year 2018:

Cathedral of the Risen Christ School Fund
Cavalier Strategic Fund
Empower Her Scholarship Fund
Falls City Sacred Heart Fund for Teachers
Robert & Margaret Graff St. Joseph School Fund - Beatrice
Joseph & Lillian Jedounek Memorial Fund
Knights of Columbus Council #7778 Fund
Knights of Columbus Council #10163 Fund
Our Lady of Assumption Cemeteries - Deweese
Sacred Heart Cemetery Fund - Lawrence
St. John the Baptist Tuition Assistance Fund - Plattsmouth
St. Joseph Beatrice Teacher Fund
St. Joseph Cemetery Fund - Agnew
St. Patrick Imperial New Construction Fund
UNL Newman Center Community & Fellowship Ministries Fund
UNL Newman Center Evangelization & Catechesis Ministries Fund
UNL Newman Center Liturgy & Music Ministries Fund
UNL Newman Center Service & Mission Ministries Fund
Mark Alan Zuroske Villa Marie Fund

GIFT ANNUITIES

A gift annuity is designed to provide both a guaranteed income to the designated annuitant in retirement and a planned charitable gift to designated beneficiary(ies).

The following are active donors who purchased gift annuities prior to June 30, 2018:

Rev. Nicholas Baker
Msgr. James Dawson
Betty Geis
William Grundman
Margueritte Kellett
Celestine Kral
Bonnie Maschka
Luke & Fran Ranck
Donald & Mary Ann Schmitt
Winfred Walker
Rev. John Zastrow
John Zuroske
What started small — a simple request from someone on the parish council for a medical aid station — has blossomed into a unique program within the Diocese of Lincoln. Today, the Health Ministry of St. Cecilia parish in Hastings is tending to the health of the bodies, minds, and souls of its parishioners.

Supported by the parish’s Louise Katzberg Endowment Fund, the Health Ministry has parish nurses who regularly visit the sick, home-bound, and elderly to keep them connected. While other parishes have nurse programs, St. Cecilia’s Health Ministry is different. “The nurses befriend the person, walk with them spiritually, support them medically — anything the nurse can do without putting her gloves on,” Fr. Walsh said. “Principally it’s spiritual work.”

Additionally, thanks to the endowment, the nurses are paid staff, not volunteers. Since starting the Health ministry in 2014, Fr. Walsh reports that many parishioners are taking advantage of it. “We have a large aging population, and we are also supporting a couple different residential centers in the community. Our nurses see approximately 50 people per month,” Fr. Walsh said. “It’s a tremendous program.”

The Katzberg Endowment, established in 2013, is one of three endowments the parish uses to help reach its financial goals. Fr. Walsh has been working with The Catholic Foundation of Southern Nebraska for about 10 years to help grow each of them. Other endowments managed by The Foundation to serve St. Cecilia parish include:

- The Marcie Vontz Memorial Endowment for Music Fund, established to support the music ministry of St. Cecilia Church. Growing this fund will be important for the future of the parish music program.

- The Monsignor John J. McCabe Memorial Endowment Fund began with a gift of $25,000 from the McCabe family in 2012 and has grown to nearly $200,00 through contributions from the St. Cecilia community. It is used for property acquisition and maintenance and is vital to the long-term care of St. Cecilia’s buildings and property needs.

“I find The Foundation to be a tremendous support to the long-range financial needs of the parish,” he said.

If you’d like to support St. Cecilia parish with a contribution to an existing fund or initiate a new endowment fund, contact The Catholic Foundation of Southern Nebraska by calling 402-488-2142.

FR. JOE WALSH | PASTOR
ST. CECILIA, HASTINGS
ST. CECILIA CHURCH | HASTINGS, NE
Built in 1912

REV. JOSEPH WALSH
REV. RYAN KAUP
IN RESIDENCE: REV. THOMAS BROUILLETTE

“I find The Foundation to be a tremendous support to the long-range financial needs of the parish.”

–Fr. Joe Walsh
ENDOWMENTS AND FUNDS FOR EDUCATION

Aquinas and St. Mary Catholic School Endowment
Balance as of June 30, 2018 . . . . $1,013,099
An endowed scholarship that benefits Aquinas High School and St. Mary Elementary School in David City, NE.

Bernard Koetter Family Endowment
Balance as of June 30, 2018 . . . . $10,902
An endowed scholarship that benefits St. Patrick School in McCook, NE.

The Bishop Flavin Fund
Balance as of June 30, 2018 . . . . $6,921,748
An endowed scholarship that benefits Catholic schools in their efforts to achieve excellence and increased sustainability.

Bishop Neumann High School – Tammi & Bethany Kavan Memorial Endowment Balance as of June 30, 2018 . . . . $30,903
An endowed scholarship that benefits Bishop Neumann High School in Wahoo, NE.

Bishop Neumann High School Endowment Balance as of June 30, 2018 . . . . $2,896,802
An endowed scholarship that benefits students attending Catholic school students in Lincoln or at Pius X High School.

Bishop Neumann High School - Lloyd & Aldean Townsend Scholarship Endowment Fund Balance as of June 30, 2018 . . . . $11,650
An endowed scholarship fund that benefits students at Bishop Neumann High School in Wahoo, NE.

Blessed Sacrament School Endowment Balance as of June 30, 2018 . . . . $437,747
An endowed scholarship that benefits students at Bishop Neumann High School in Wahoo, NE.

Cathedral of the Risen Christ School Endowment Balance as of June 30, 2018 . . . . $303,364
An endowed scholarship that benefits students at the Cathedral of the Risen Christ School in Lincoln, NE.

Dianne Sizemore Scholarship Endowment Fund Balance as of June 30, 2018 . . . . $20,991
An endowed scholarship that provides college scholarships to participants in the Godtrek program at St. Joseph parish in Lincoln, the UNL Newman Center, and St. Gregory the Great Seminary.

Dillon Scholarship Endowment Balance as of June 30, 2018 . . . . $1,392,308
An endowed scholarship that benefits low-income families in Lancaster County by paying a portion of Catholic school tuition for selected Catholic grade school students in Lincoln or at Pius X High School.

Empower Her Scholarship Endowment Fund Balance as of June 30, 2018 . . . . $17,269
NEW! An endowed scholarship that benefits young expectant mothers obtaining a college education.

Falls City Sacred Heart School Building Maintenance Endowment Fund Balance as of June 30, 2018 . . . . $36,336
An endowed scholarship that benefits students at Sacred Heart School in Falls City, NE.

Falls City Sacred Heart School Endowment Fund Balance as of June 30, 2018 . . . . $687,974
An endowed scholarship that benefits students at Sacred Heart School in Falls City, NE.

Glen E. and Ann J. Miller Endowment Fund for St. Teresa School
Balance as of June 30, 2018 . . . . $137,430
An endowed scholarship that benefits families of St. Teresa School in Lincoln and also assists with the maintenance of the school.

Grade School and Religious Education Endowment Fund
Balance as of June 30, 2018 . . . . $7,358,082
An endowed scholarship that benefits K-8 Catholic schools and religious education programs within the parishes of the Diocese of Lincoln.

Graff/Thomas Family Endowment Fund – St. Teresa School
Balance as of June 30, 2018 . . . . $9,830
NEW! An endowed scholarship that benefits St. Teresa School in Wahoo, NE.

Helen Watton Scholarship Endowment Fund
Balance as of June 30, 2018 . . . . $15,570
NEW! An endowed scholarship that benefits students at St. Benedict Grade School in Nebraska City, NE.

Jack and Leveta Danek Memorial Scholarship Endowment Fund
Balance as of June 30, 2018 . . . . $34,048
An endowed scholarship that benefits students at St. Mary School in Lincoln, NE.

James M. and Marcella M. Hakel Excellence in Catholic Education Fund
Balance as of June 30, 2018 . . . . $34,130
An endowed scholarship that benefits students attending St. John Nepomucene School and also support purchases of educational equipment and supplies.

Jerry Specht Scholarship Fund
Balance as of June 30, 2018 . . . . $54,667
An endowed scholarship that benefits graduating students of Bishop Neumann High School students in Wahoo, Nebraska for continuing education.

Joe & Lucille Kuzelka Endowment Fund
Balance as of June 30, 2018 . . . . $12,015
An endowed scholarship that benefits St. Joseph School in York, NE.

John and Marlene Bals Scholarship Fund
Balance as of June 30, 2018 . . . . $109,791
An endowed scholarship that benefits students at St. James School in Cret, NE.

Joseph and Theresa Graff Scholarship Endowment
Balance as of June 30, 2018 . . . . $115,098
An endowed scholarship that benefits Catholic students who attended at least the three highest grades at St. Joseph Elementary School in Beatrice, graduated from high school, and are registered for college.

Julianne Clifford Taylor Memorial Endowment Fund – St. Teresa School
Balance as of June 30, 2018 . . . . $10,135
An endowed scholarship that benefits St. Teresa Church and School in Lincoln, NE.

Liam & Lorraine Barr Memorial Scholarship Fund
Balance as of June 30, 2018 . . . . $16,694
An endowed scholarship established in memory of Liam & Lorraine Barr, that benefits minority students at Sacred Heart School and St. Mary School in Lincoln, NE.

Lincoln Center City Schools Endowment
Balance as of June 30, 2018 . . . . $1,584,152
An endowed scholarship that benefits Sacred Heart School, St. Mary School, and Blessed Sacrament School in Lincoln, NE.

NEW!

Liam & Lorraine Barr Memorial Scholarship Fund
Balance as of June 30, 2018 . . . . $10,135
An endowed scholarship that benefits St. Teresa Church and School in Lincoln, NE.
The national average cost to educate a student in Catholic schools: $5,847*

*NCEA; National Center for Education Statistics

To learn more about the funds for education managed by The Catholic Foundation, or to establish a new charitable fund, please call 402-488-2142.
The following Seminarian Burse Funds have been established to benefit seminarians discerning a vocation to the priesthood.

- Assumption - Dwight
- Rev. Walter Bonach
- Rev. Msgr. Dennis Barry
- Leonard & Marlene Benes
- Rev. Harold Birkel
- Walter & Beverly Bopp Family
- James Budke
- Catholic Daughters of America
- Catholic Chancery of Lincoln
- Mary E. Clark
- Pearl Coffey Trust
- Rev. Msgr. Dan Cooper
- Coulter Family
- Rev. Msgr. Clarence Crowley
- Anne Cruse Estate
- Rev. Henry Denis
- Elizabeth Dieter
- Double Lux Ltd
- Rev. Msgr. Maurice Downey
- Dumpert Family
- Lea H. Dumpert
- Rev. Otto Ehram
- Engles-Wheeler
- Edward Faimon
- Max M. Farell
- Stanley & Dorothy Fencel
- Most Rev. Glennon Flavin
- Rev. Msgr. John Flynn
- Emmett Foley Family
- Paul A & Marjorie Froeschl
- Rev. Peter Gadient
- General Seminarian Burse
- Rev. Charles Gergen
- Rev. John Glaves
- Martin Goetz Estate
- B. R. Grimoldi
- Rev. Msgr. Michael Grogan
- Rev. Msgr. Raymond Hain
- Rev. James Halligan
- Rev. Msgr. Maurice Helman
- Rev. Msgr. Adrian Herbek
- Robert Hoetling
- Holy Trinity - Brainard
- Rev. John Howe
- Huber Family
- Rev. Edward Jaworski
- Anonymous K.
- Rev. Msgr. Mitchell Kaczmarek
- Alderich & Barbara Kalin
- Rev. Lawrence Kalin Estate
- Rev. Msgr. Leonard Kalin
- Rev. Msgr. Thomas Kealy
- Regina Keenan
- Hubert Eugene Kildare
- Knights of Columbus - Nebraska State Council
- Rev. John Kozlik
- Rev. Msgr. August Kraemer
- Most Rev. Louis Kucera
- John Lauennoth
- Rev. Frank Leibling
- Lincoln Diocesan Council of Catholic Women
- Rev. Patrick Lyons
- Rev. Conrad J. Marrama
- Rev. Jack McCabe
- McCarthy Family
- Richard & Monika Michaels
- Anne Mombourquette
- J. G. Moravec Estate
- Edmund V. Neville
- Mary L. Neville
- Oborny Family
- Charles F. & Agnes T. Obrist
- Our Lady of Good Counsel
- Louis Pettinger
- Marvin Pettinger
- Gus & Maria Piazza
- Rev. Jerome Pokorny
- Rev. Msgr. Alphonse S. Popek
- Rev. John Prachar
- Rev. Msgr. Joseph Prudzik Family
- Mary R. Quattracchi
- Anthony F. Reisdorff
- John & Caroline Reisdorff
- Martha A. Reisdorff
- Rev. Msgr. William Rezabek
- Bernard Riley Family
- Rev. Msgr. Clarence Riordan
- Catherine Rose
- Margaret M. Rose
- Rev. Zygmond Rydz
- Kenneth Sabota Family
- Elsea M. Schinzel
- Cara F. Schott
- Frank J. Schultz Estate
- Rev. Msgr. George Schuster
- Paul & Beatrice Sebastian
- Rev. Msgr. Francis Sherman
- Rev. Clement A. Siwinski
- Rev. Wenceslaus Sladky
- Sedonia Smida
- St. Mary - David City
- St. Mary - Denton
- St. Michael - Lincoln
- St. Wenceslaus - Bee
- Rev. Victor Stachowick
- Joseph J. & Clara C. Sullivan
- Ruby Sullivan
- Louis B. Trausch
- Rev. Robert Trausch
- Rev. Edward Tuchek
- Rev. Anthony Turch
- Rev. Edward Valasek
- Rev. Msgr. Raymond Wageman
- Rev. Msgr. Sylvester Wagner
- York Family

$1.4 million*

The cost to fund the education of 42 seminarians studying for the Diocese of Lincoln this year.*

*Bishop’s Appeal for Vocations 2018
ST. STEPHEN CHURCH, EXETER, NE
This Romanesque church building was built in 1902.
Deanery: Crete
Mission: St. Wenceslaus, Milligan
ENDOWMENTS AND FUNDS FOR PARISHES

Holy Trinity Church Endowment – Brainard
Balance as of June 30, 2018. . . . . . . . $350,131
An endowment that benefits Holy Trinity Church in Brainard, NE.

Immaculate Conception Endowment
Balance as of June 30, 2018. . . . . . . . $11,218
An endowment that benefits Immaculate Conception Church in Rulo, NE.

Joseph and Agnes Hanigan Family Endowment for St. Teresa Church – Lincoln
Balance as of June 30, 2018. . . . . . . . $62,127
An endowment that benefits St. Teresa Church in Lincoln, NE.

Louise Katzberg Endowment Fund
Balance as of June 30, 2018. . . . . . . . $779,948
An endowment that benefits pastoral work at St. Cecilia Church in Hastings, NE.

Mary Louise Wenzl Trust for St. Anthony Parish – Steinauer
Balance as of June 30, 2018. . . . . . . . $158,405
A fund that benefits St. Anthony Church in Steinauer, NE.

Monsignor John J. McCabe Memorial Endowment Fund for St. Cecilia – Hastings
Balance as of June 30, 2018. . . . . . . . $182,293
An endowment that benefits St. Cecilia Church in Hastings, NE.

Paul & Hazel Geiger Trust for St. Patrick Parish – Utica
Balance as of June 30, 2018. . . . . . . . $510,069
A fund that benefits St. Patrick Church in Utica, NE.

St. Andrew Church Fund – Tecumseh
Balance as of June 30, 2018. . . . . . . . $29,501
A fund that benefits St. Andrew Church in Tecumseh, NE.

St. Ann Doniphan Parish Endowment
Balance as of June 30, 2018. . . . . . . . $11,328
An endowment that benefits St. Ann Church in Doniphan, NE.

St. Benedict Parish Fund
Balance as of June 30, 2018. . . . . . . . $22,989
An endowment that benefits St. Benedict Church in Nebraska City, NE.

St. James Curtis Agency Endowment
Balance as of June 30, 2018. . . . . . . . $107,843
An endowment that benefits St. James Church in Curtis, NE.

St. James Parish, Trenton – Richard Racine Endowment Fund
Balance as of June 30, 2018. . . . . . . . $107,940
An endowment that benefits youth ministry programs at St. James Church in Trenton, NE.

St. John the Apostle Church Endowment – Lincoln
Balance as of June 30, 2018. . . . . . . . $229,821
An endowment that benefits St. John the Apostle Church in Lincoln, NE.

St. Joseph Church Cemetery Fund – Friend
Balance as of June 30, 2018. . . . . . . . $72,519
An endowment that benefits St. Joseph Church Cemetery in Friend, NE. Established by the estate of Martin and Margaret Holland.

St. Joseph Church General Support Fund – Friend
Balance as of June 30, 2018. . . . . . . . $180,312
An endowment that benefits St. Joseph Church in Friend, NE. Established by the estate of Martin and Margaret Holland.

St. Joseph Church Maintenance and Care Fund – Friend
Balance as of June 30, 2018. . . . . . . . $72,852
An endowment that benefits maintenance at St. Joseph Church in Friend, NE. Established by the estate of Martin and Margaret Holland.

St. Joseph Parish Endowment – York
Balance as of June 30, 2018. . . . . . . . $10,145
An endowment that benefits St. Joseph Church in York, NE.

St. Mary Church Endowment – David City
Balance as of June 30, 2018. . . . . . . . $1,852,324
An endowment that benefits St. Mary Church in David City, NE.

St. Mary Endowment Fund – Lincoln
Balance as of June 30, 2018. . . . . . . . $121,891
An endowment that benefits St. Mary Church and School in Lincoln, NE.

St. Michael Church Endowment Fund – Hastings
Balance as of June 30, 2018. . . . . . . . $867,817
An endowment that benefits St. Michael Church in Hastings, NE.

St. Patrick Catholic Church of McCook Endowment Fund – McCook
Balance as of June 30, 2018. . . . . . . . $25,969
An endowment that benefits St. Patrick Church of McCook, NE.

St. Patrick Church of McCook Agency Fund – McCook
Balance as of June 30, 2018. . . . . . . . $293,688
An endowment that benefits St. Patrick Church of McCook, NE.

St. Patrick Endowment – Imperial
Balance as of June 30, 2018. . . . . . . . $179,786
An endowment that benefits St. Patrick Church in Imperial, NE.

St. Paulinus Parish Endowment Fund – Syracuse
Balance as of June 30, 2018. . . . . . . . $110,055
An endowment that benefits Sacred Heart Church in Lawrence, NE.

Wm. Harland & Mary E. Farley Endowment Fund
Balance as of June 30, 2018. . . . . . . . $10,482
A fund that benefits Sacred Heart Church in Wahoo, NE.

The Hilda A. and Richard H. Rempe Endowment Fund for Sacred Heart – Lawrence
Balance as of June 30, 2018. . . . . . . . $58,472
An endowment that benefits Sacred Heart Church in Lawrence, NE.

St. Vincent de Paul Church Endowment – Seward
Balance as of June 30, 2018. . . . . . . . $194,657
An endowment that benefits St. Vincent de Paul Church in Seward, NE.

St. Wenceslaus Church Endowment – Bee
Balance as of June 30, 2018. . . . . . . . $41,085
An endowment that benefits St. Wenceslaus Church in Bee, NE.

St. Wenceslaus Parish Endowment – Wahoo
Balance as of June 30, 2018. . . . . . . . $214,599
An endowment that benefits St. Wenceslaus Church in Wahoo, NE.

The Hilda A. and Richard H. Rempe Endowment Fund for Sacred Heart – Lawrence
Balance as of June 30, 2018. . . . . . . . $58,472
An endowment that benefits Sacred Heart Church in Lawrence, NE.

Wm. Harland & Mary E. Farley Endowment Fund
Balance as of June 30, 2018. . . . . . . . $110,055
An endowment that benefits St. Paulinus Church of Syracuse, NE.

Catholic parishes in the Diocese of Lincoln rely on the generous support of its members and friends.

To learn more about the parish funds managed by The Catholic Foundation, or to establish a new charitable fund, please call 402-488-2142.
ENDOWMENTS AND FUNDS FOR OUR COMMUNITIES

SOCIAL SERVICES

Catholic Social Services – Catholic Hospice Endowment
Balance: $67,507
An endowment that benefits Catholic hospice initiatives in the Diocese of Lincoln.

Catholic Social Services – St. Gianna Endowment
Balance: $71,676
An endowment that benefits St. Gianna Women’s Homes.

Catholic Social Services – Works of Mercy Endowment
Balance: $482,138
An endowment that benefits Catholic Social Services.

Leo & Eileen Dowd Memorial Endowment
Balance: $97,538
NEW! An endowment that benefits St. Gianna Women’s Homes.

O’Neil Family Endowment for Catholic Social Services
Balance: $11,801
An endowment that benefits Catholic Social Services.

St. Vincent de Paul Community Endowment – Lincoln Council
Balance: $26,268
An endowment that supports the Lincoln Council of St. Vincent de Paul Society.

FOR GOD LOVES A CHEERFUL GIVER.

– 2 Corinthians 9:6-7

To learn more about any of the funds managed by The Catholic Foundation, or to establish a new charitable fund, please call 402-488-2142.
THE FAMILY ROSARY CRUSADE

The Eucharistic Family Rosary Crusade is dedicated to increasing devotion to the rosary and time spent in adoration. It is a series of events that brings all Catholics together as a Community in prayer and devotion.

Pictured: The Eucharistic procession led by Bishop Conley around the Nebraska State Capitol on Nov. 4, 2018.

PHOTO CREDIT: SOUTHERN NEBRASKA REGISTER
ENDOWMENTS AND FUNDS FOR VOCATIONS

Bonacum House Fund
Balance as of June 30, 2018. . . . . . . . . $951,184
An endowment fund that benefits the Bonacum House for retired clergy.

Christ the King Sisters Retirement Fund
Balance as of June 30, 2018. . . . . . . . $842,330
An endowment that benefits retired School Sisters of Christ the King.

Fr. John Hardon S.J. Endowed Chair
Balance as of June 30, 2018. . . . . . . . $297,296
An endowment that benefits faculty members at St. Gregory the Great Seminary.

Franciscan Sisters of the Sorrowful Mother Fund
Balance as of June 30, 2018. . . . . . . . $124,666
An endowment that benefits the Franciscan Sisters of the Sorrowful Mother religious order.

James Guilford Moravec Endowment
Balance as of June 30, 2018. . . . . . . . $199,652
An endowment that benefits seminarians studying for the priesthood in the Diocese of Lincoln.

J.E.M. Bonacum Endowment Fund
Balance as of June 30, 2018. . . . . . . . $41,674
An endowment that benefits the Bonacum House for retired clergy.

O.F. Demuth Family Masses Endowment Fund
Balance as of June 30, 2018. . . . . . . . $30,541
NEW! An endowment that offers Masses for the O.F. Demuth Family at St. Teresa Church in Lincoln, NE.

Priests’ Retirement Fund
Balance as of June 30, 2018. . . . . . . . $7,527,891
An endowment that benefits retired priests of the Diocese of Lincoln.

Religious Sister Education Endowment Fund
Balance as of June 30, 2018. . . . . . . . $48,770
NEW! An endowment that benefits religious sisters in the Diocese of Lincoln.

Ronald & Shirley Huss St. Gregory the Great Seminary Endowment Fund
Balance as of June 30, 2018. . . . . . . . $29,011
An endowment that benefits St. Gregory the Great Seminary in Seward, NE.

Sisters of Mary, Queen of Mercy General Fund
Balance as of June 30, 2018. . . . . . . . $221,053
A fund that benefits the Sisters of Mary, Queen of Mercy religious order.

St. Gregory the Great Seminary – Bishop Bruskewitz Fund
Balance as of June 30, 2018. . . . . . . . $75,576
An endowment that benefits St. Gregory the Great Seminary operating costs.

St. Gregory the Great Seminary – Fr. Costanzo Endowed Chair
Balance as of June 30, 2018. . . . . . . . $335,414
An endowment that benefits faculty members at St. Gregory the Great Seminary in Seward, NE.

St. Gregory the Great Seminary – Gloria Deo Fund
Balance as of June 30, 2018. . . . . . . . $228,097
An endowment that benefits St. Gregory the Great Seminary operating costs.

The Seminarian Endowment Fund
Balance as of June 30, 2018. . . . . . . . $210,328
An endowment that benefits seminarians studying for the priesthood in the Diocese of Lincoln.

Vocations and Seminarian Burses Fund (see pg 22 for list of individual funds)
Balance as of June 30, 2018. . . . . . . . $7,129,715
A fund that benefits seminarians studying for the priesthood in the Diocese of Lincoln.

Marlene Benes Education Endowment for Seminarians & Sisters
Balance as of June 30, 2018. . . . . . . . $275,256
NEW! An endowment that benefits seminarians and religious sisters of the Diocese of Lincoln in their educational studies.

“I keep nothing in my hands. All that I have, all that I gain, is FOR THE CHURCH and for souls.”
– St. Thérèse of Lisieux

To learn more about the funds for religious vocations managed by The Catholic Foundation, or to establish a new charitable fund, please call 402-488-2142.
School Sisters of Christ the King serve elementary schools throughout the Diocese of Lincoln.

PHOTO CREDIT: SOUTHERN NEBRASKA REGISTER
PLANNED GIVING SOCIETY MEMBERS

The St. Elizabeth Ann Seton Society and The Rose Society recognize individuals and families that have included a parish, school, diocesan institution or Catholic organization in their estate plans. These societies help foster planned giving to Catholic institutions and charities, and we are very grateful for the generosity of their members. To learn more, please call Chris Raun at 402-488-2142, extension 105.

*Member of The Rose Society benefitting St. Teresa Parish in Lincoln
The Catholic Foundation of Southern Nebraska is governed by an independent Board of Directors comprised of ex-officio and appointed directors. Appointed directors are lay men and women from across the Diocese of outstanding moral character with expertise in business, law, accounting, and finance. The Board actively ensures the proper stewardship of all endowments managed by The Catholic Foundation in a manner that is both risk-appropriate and in accordance with Catholic moral teaching. The Board also engages the broader Catholic community regarding the benefits of charitable giving through The Catholic Foundation and is responsible for the distribution of earnings from the endowment funds.
MISSION STATEMENT

The Catholic Foundation of Southern Nebraska exists to proclaim the Good News of Salvation by offering opportunities to financially support the spiritual, educational, and charitable works of all Catholic parishes, schools, diocesan offices and agencies.

Be Christ's Joy, Enrich Lives

Read our Donor Stories online to learn how people like you have helped others through their acts of giving.